

CORPORATE NEWS

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New 2019/2024 bond successfully placed

- **EUR 25 million fully placed**

- **Issue volume oversubscribed several times**

Jung, DMS & Cie. Pool GmbH, a wholly owned subsidiary of JDC Group AG, has fully placed its new 2019/2024 bond (ISIN DE000A2YN1M1) with an issue volume of up to EUR 25 million. The five-year bond with a voucher of 5.50% received great interest among institutional investors and private investors and was oversubscribed several times at early closure. The issue and value date is 2 December 2019.

The new bond was issued as a public offer, a private placement to qualified investors and a voluntary swap offer to holders of the outstanding 2015/2020 bond (ISIN DE000A14J9D9). Around EUR 5.5 million was tendered in the swap offer, and the allocation quota amounted to 50%. Subscriptions within the context of the public offer on the Frankfurt Stock Exchange amounted to approximately EUR 3.1 million, while the remaining volume was allocated as part of the private placement.

"We are very pleased about the high level of interest in the new 2019/2024 bond among our existing bondholders and many new private and institutional investors. The trust placed in us shows that we are perceived as a reliable partner on the capital market and is confirmation that our work in recent years has been worthwhile. Following the successful development of the white label platform, we aim to continue our strategy, develop the service and attract increasing numbers of customers and contracts to our platform. As we have already made the majority of the investments required in IT and infrastructure in recent years, we will be able to achieve economies of scale with increasing wholesale revenues and contract density," commented Dr med. Sebastian Grabmaier and Ralph Konrad, Managing Directors of Jung, DMS & Cie. Pool GmbH and Board Members of JDC Group AG with regard to the subscription result.

The issue was led by BankM – representative office of flatex Bank AG, Frankfurt/Main.

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