

CORPORATE NEWS

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JDC Group successfully places cash capital increase among institutional investors

- **Overall 1,084,997 new shares placed in the course of the transaction**
 - **Placement price set to EUR 6.00 per share**
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JDC Group AG (ISIN DE000A0B9N37), the leading advisortech company in Europe, today successfully concluded its capital increase, which was announced yesterday. Overall 1,084,997 new shares were placed among qualified investors within a private placement. The placement price was set to EUR 6.00 per new share.

In the course of the transaction the share capital of JDC Group AG was raised from EUR 10,849,974.00 by EUR 1,084,977.00 to EUR 11,934,971.00 against cash contributions subject to the exclusion of existing shareholders' subscription rights. The transaction was accompanied by Hauck & Aufhäuser Privatbankiers KGaA, Frankfurt (Main).

The company receives gross proceeds of EUR 6,509,982.00 from the capital increase. The proceeds from the transaction are intended to finance the further internal and external growth of JDC Group and in particular to finance further portfolio acquisitions.

The new shares will be entitled to dividend payments as of 1 January 2015 and are expected to be included in the existed listing in the Open Market segment (Entry Standard) of Deutsche Börse at the Frankfurt Stock Exchange (FWB) as of 28 June 2016.

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About JDC Group

JDC Group AG (ISIN: DE000A0B9N37) stands for new advisory technologies flanked by smart financial advice. In our "Advisortech" segment, we offers state-of-the-art advisory and administration technologies for customers and advisors alike through our Jung, DMS & Cie. Group. Many sales operations and partners view technological change as presenting a problem and see young Fintech players as new competitors. We, by contrast, see the "technology" factor as offering a great opportunity. In future, solutions from the "Advisortech" segment will help advisors support their customers even more closely and thus also generate higher sales. In our "Advisory" segment, our FINUM subsidiaries broker financial products to private end customers via independent advisors, brokers and financial sales operations. With more than 16,000 affiliated sales partners, approximately 1,000,000 end customers, a managed portfolio of more than Euro 4 billion and new business of more than Euro 1.3 billion a year, we are one of the market leaders in German-speaking countries.