

## CORPORATE NEWS

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Wiesbaden, 22 June 2016

Page 1/2

### **JDC Group decides on cash capital increase excluding subscription rights of up to about ten percent of share capital**

- **Transaction to finance further portfolio acquisitions**
  - **Placement starts today and is expected to end tomorrow morning**
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The executive board of JDC Group AG (ISIN DE000A0B9N37), the leading advisortech company in Europe, today agreed with the consent of the supervisory board, to transact a cash capital increase excluding subscription rights of existing shareholders partially utilizing the authorized capital of 2013.

In the course of the transaction, which is accompanied by Hauck & Aufhäuser Privatbankiers KGaA, Frankfurt (Main), the share capital of JDC Group AG shall be increased by nominal up to EUR 1,084,997.00 to up to EUR 11,934,971.00. The new shares will be offered to European qualified investors in the course of a private placement.

The proceeds from the transaction are intended to finance the further internal and external growth of JDC Group and in particular to finance further portfolio acquisitions.

The placement starts today, 22 June 2016, and is expected to be closed by tomorrow, 23 June 2016. The executive board of JDC Group AG expects to determine and announce the placement price tomorrow, 23 June 2016. The new shares will be entitled to dividend payments as of 1 January 2015 and will be included in the existed listing in the Open Market segment (Entry Standard) of Deutsche Börse at the Frankfurt Stock Exchange (FWB).

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Page 2/2

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### About JDC Group

JDC Group AG (ISIN: DE000A0B9N37) stands for new advisory technologies flanked by smart financial advice. In our "Advisortech" segment, we offers state-of-the-art advisory and administration technologies for customers and advisors alike through our Jung, DMS & Cie. Group. Many sales operations and partners view technological change as presenting a problem and see young Fintech players as new competitors. We, by contrast, see the "technology" factor as offering a great opportunity. In future, solutions from the "Advisortech" segment will help advisors support their customers even more closely and thus also generate higher sales. In our "Advisory" segment, our FINUM subsidiaries broker financial products to private end customers via independent advisors, brokers and financial sales operations. With more than 16,000 affiliated sales partners, approximately 1,000,000 end customers, a managed portfolio of more than Euro 4 billion and new business of more than Euro 1.3 billion a year, we are one of the market leaders in German-speaking countries.