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**JDC Group AG successfully places a new senior secured bond with a volume of EUR 70 million.**

Wiesbaden, August 18, 2025 – JDC Group AG (ISIN DE000A0B9N37) announces the successful placement of a senior secured floating rate bond with an initial issue volume of EUR 70 million and a term of four years (the “Bond”). The bond is issued as a Nordic bond under Norwegian law.

The bond bears interest at a rate equal to EURIBOR (three months) plus a margin of 4.5% p.a. and may be increased to a total volume of up to EUR 160 million. The bond is secured, among other things, by (i) the pledge of shares in significant Group companies and (ii) the assignment of intra-group loans. The issue amount of EUR 70 million was successfully placed with institutional investors. Due to strong investor demand, the bond was significantly oversubscribed. Pareto Securities AS, Frankfurt Branch, acted as sole manager for the placement of the bond issue.

The new bonds are to be admitted to trading on Euronext ABM (as an alternative bond market of Euronext Oslo Børs) under ISIN NO0013618587 and on the Open Market of the Frankfurt Stock Exchange. As already announced in the ad hoc announcement by JDC Group AG on August 4, 2025, the net proceeds from the bond issue will be used to finance the purchase price for the acquisition of 60% of the shares in FMK Compare GmbH and HVG Hanse GmbH by Jung, DMS & Cie. AG, a wholly owned subsidiary of JDC Group AG, for the acquisition of 60% of the shares in FMK Compare GmbH and HVG Hanse GmbH.

### **Important note**

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Certain statements in this ad hoc announcement are forward-looking statements. Forward-looking statements inherently involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied in the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the results and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only on the date of this ad hoc announcement.