

Announcement pursuant to Art. 5 para. 1 lit. a) of Regulation (EU) No 596/2014 and Art. 2 para. 1 of Delegated Regulation (EU) No 2016/1052 / Share Buyback Programme

Wiesbaden, 14 June 2022

The Management Board of JDC Group AG, with the approval of the Supervisory Board, decided on 14 June 2022 to implement a share buyback programme in a volume of up to 200,000 shares of JDC Group AG (ISIN: DE000A0B9N37) for a maximum total purchase price (excluding incidental acquisition costs) of up to EUR 5 million ("Share Buyback Programme"). The share buyback was announced in an ad hoc announcement pursuant to Article 17 MAR on 14 June 2022. The buyback will start on 15 June 2022 and end on 22 July 2022 at the latest.

The share buyback programme follows the authorisation of the Annual General Meeting of JDC Group AG on 24 August 2018 to acquire own shares. The shares may be used for all purposes specified in the authorisation of the Annual General Meeting. This includes in particular the use of the shares as consideration in the context of the acquisition of companies and the servicing of employee participation programmes.

With the exception of the repurchase purpose, the share buyback programme shall take place in compliance with the requirements of Articles 5, 14 and 15 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 (Market Abuse Regulation) in conjunction with the provisions of Commission Delegated Regulation (EU) No 2016/1052 of 8 March 2016 (Delegated Regulation). This is broader in scope than the safe harbour provision of Article 5 (2) of the Market Abuse Regulation.

The repurchase of own shares will be carried out on behalf and for the account of JDC Group AG through the involvement of an independent credit institution. The credit institution shall carry out the acquisition of the JDC Group shares in accordance with the above-mentioned provisions and comply with the provisions of the authorisation of the Annual General Meeting. The credit institution shall otherwise make its decisions on the timing of the acquisition of JDC Group shares and the respective acquisition volume in accordance with Article 4 para. 2 b) of the Delegated Regulation independently and uninfluenced by JDC Group AG. In this respect, JDC Group AG will not influence the decisions of the credit institution. In particular, the credit institution is obliged to comply with the trading conditions of Article 3 of the Delegated Regulation and the requirements contained in this share buyback programme.

In determining the purchase price, the credit institution may not exceed the price of the last independent trade on the relevant stock exchange or (if higher) the price of the current highest independent bid on the relevant stock exchange. Furthermore, according to the authorisation of the general meeting, the credit institution may not exceed the price of a JDC Group AG share determined on the trading day by the opening auction in the XETRA trading system (or that of a comparable successor system) by more than 10 percent or fall below it by more than 20 percent. Furthermore, the credit institution may not purchase more than 25 percent of the average daily turnover of the JDC Group share on the stock exchange on which the purchase is made on any one day. The average daily share turnover is calculated on the basis of the average daily trading volume during the 20 trading days prior to the respective purchase date.

The share buyback programme may be suspended and also resumed at any time, if necessary and legally permissible.

Information on the transactions related to the share buy-back programme will be appropriately disclosed in detailed form as well as in aggregated form no later than the end of the seventh trading day after the day of execution of such transactions. In addition, JDC Group AG will publish the announced transactions on its website (www.jdcgroup.de) in the "Investor Relations" section and ensure that the information remains publicly accessible for at least five years from the date of announcement.