

INSIDE INFORMATION ACC. TO ARTICLE 17 MAR

Wiesbaden, 23 August 2018

Page 1/2

JDC Group decides on cash capital increase excluding subscription rights of up to about ten percent of share capital

- **Transaction to finance further portfolio acquisitions**
- **Placement starts today and is expected to end tomorrow morning**

The executive board of JDC Group AG (ISIN DE000A0B9N37), the leading advisortech company in Europe, today agreed with the consent of the supervisory board, to transact a cash capital increase excluding subscription rights of existing shareholders partially utilizing the authorized capital of 2016.

In the course of the transaction, which is accompanied by Hauck & Aufhäuser Privatbankiers AG, Frankfurt (Main), the share capital of JDC Group AG shall be increased by nominal up to EUR 1,193,490.00 to up to EUR 13,128,461.00. The new shares will be offered to European qualified investors in the course of a private placement.

The proceeds from the transaction are intended to finance the further internal and external growth of JDC Group and in particular to finance further portfolio acquisitions.

The placement starts today, 23 August 2018, and is expected to be closed by tomorrow, 24 August 2018. The executive board of JDC Group AG expects to determine and announce the placement price tomorrow, 24 August 2018. The new shares will be entitled to dividend payments as of 1 January 2018 and will be included in the existed listing in the Open Market segment (Scale) of Deutsche Börse at the Frankfurt Stock Exchange (FWB).

About JDC Group AG

JDC Group AG (ISIN: DE000A0B9N37) stands for modern financial advice and intelligent financial technology for advisors and customers. In the "Advisortech" business unit, we provide our customers and advisors with modern advisory and administration technology using the Jung, DMS & Cie. Groups. While many sales and distribution partners perceive the technological transformation as a problem and the young Fintech companies as the new competitors, we perceive the "technology" factor to be a great opportunity. Solutions from the "Advisortech" business unit will help advisors in the future to take even better care of their customers and generate increased sales in their earnings. In the "Advisory" segment, we procure financial products for private end customers via free advisors,

INSIDE INFORMATION ACC. TO ARTICLE 17 MAR

Wiesbaden, 23 August 2018

Page 2/2

brokers and financial distributors using the FiNUM Group. With over 16,000 connected sales partners, a portfolio of more than EUR 4.5 billion and over EUR 1.5 billion in product sales each year, we are one of the market leaders in the German-speaking region.

Disclaimer:

The Directors of JDC Group AG, Dr. Sebastian Grabmaier and Ralph Konrad, hold a significant participating interest in JDC Group AG and have a self-interest in the nature and content of the information provided in this release.

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